

## 17.2 Sales of chain and independent stores, by kind of business (concluded)

Kind of business	Chain stores			Independent stores		
	1979 \$'000,000	1980 \$'000,000	Per- centage change 1979-80	1979 \$'000,000	1980 \$'000,000	Per- centage change 1979-80
Women's clothing stores	753.4	873.4	+15.9	652.1	710.2	+8.9
Family clothing stores	549.0	634.7	+15.6	543.1	553.4	+1.9
Specialty shoe stores	44.8	49.0	+9.4	48.8	59.8	+22.5
Family shoe stores	461.3	519.8	+12.7	211.7	229.8	+8.5
Hardware stores	1	1	1	1	1	1
Household furniture stores	170.6	228.8	+34.1	957.6	991.9	+3.6
Household appliance stores	1	1	1	1	1	1
Furniture, TV, radio and appliance stores	107.1	134.2	+25.3	443.6	413.7	-6.7
Pharmacies, patent medicine and cosmetics stores	533.4	606.8	+13.8	1,862.1	2,121.3	+13.9
Book and stationery stores	175.5	216.3	+23.2	189.4	305.2	+9.5
Florists	10.8	15.0	+38.9	270.6	305.2	+12.8
Jewellery stores	312.2	366.1	+17.3	374.6	379.5	+1.3
Sporting goods and accessories stores	101.3	1	1	845.1	1	1
Personal accessories stores	284.3	339.1	+19.3	777.3	868.3	+11.7
All other stores	4,479.4	5,155.4	+15.1	4,192.3	4,729.0	+12.8
<b>Total</b>	<b>32,013.6</b>	<b>35,535.0</b>	<b>+11.0</b>	<b>45,011.5</b>	<b>48,491.6</b>	<b>+7.7</b>
Kind of business	Chain stores			Independent stores		
	1981 \$'000,000	1982 \$'000,000	Per- centage change 1981-82	1981 \$'000,000	1982 \$'000,000	Per- centage change 1981-82
Combination stores (groceries and meat)	12,515.0	13,239.6	+5.8	5,790.2	6,666.6	+15.1
Grocery, confectionery and sundries stores	1,079.2	1,340.5	+24.8	3,473.9	3,597.8	+3.6
All other food stores	112.8	138.4	+22.7	1,531.4	1,807.6	+18.0
Department stores	10,218.1	10,208.1	-0.1	—	—	—
General merchandise stores	1,622.9	1,677.2	+3.3	390.5	402.8	+3.1
General stores	615.0	733.5	+19.3	1,109.7	1,164.9	+5.0
Variety stores	873.0	882.4	+1.1	191.8	189.0	-1.5
Motor vehicle dealers	145.0	133.6	-7.9	16,401.9	14,279.4	-12.9
Used car dealers	—	—	—	495.3	461.5	-6.8
Service stations	1,549.9	1,784.3	+15.1	5,979.8	6,944.1	+16.1
Garages	—	—	—	1,344.5	1,376.2	+2.4
Automotive parts and accessories stores	140.6	130.3	-7.3	1,850.8	2,044.7	+10.5
Men's clothing stores	385.8	499.7	+29.5	687.6	614.1	-10.7
Women's clothing stores	1,042.2	1,122.3	+7.7	769.9	790.8	+2.7
Family clothing stores	755.0	673.1	-10.8	611.8	602.1	-1.6
Specialty shoe stores	54.8	57.9	+5.7	73.3	77.3	+5.5
Family shoe stores	601.3	634.1	+5.5	251.0	248.3	-1.1
Hardware stores	1	1	1	1	1	1
Household furniture stores	263.4	250.5	-4.9	1,102.2	959.0	-13.0
Household appliance stores	1	1	1	1	1	1
Furniture, TV, radio and appliance stores	157.0	168.6	+7.4	385.6	341.4	-11.5
Pharmacies, patent medicine and cosmetics stores	743.8	1,052.5	+41.5	2,483.3	2,861.2	+15.2
Book and stationery stores	198.3	216.3	+9.1	248.8	249.6	+0.3
Florists	11.0	15.5	+40.9	351.1	365.1	+4.0
Jewellery stores	389.8	402.8	+3.3	423.4	419.7	-0.9
Sporting goods and accessories stores	124.6	146.6	+17.7	1,050.8	1,143.3	+8.8
Personal accessories stores	376.3	422.7	+12.3	957.0	955.8	-0.1
All other stores	5,866.0	6,639.2	+13.2	5,295.7	5,237.3	-1.1
<b>Total</b>	<b>40,001.5</b>	<b>42,750.1</b>	<b>+6.9</b>	<b>54,291.2</b>	<b>54,888.4</b>	<b>+1.1</b>

<sup>1</sup>Confidential.

## 17.3 Percentage market share of chain stores, by kind of business

Kind of business	1979	1980	1981	1982
Combination stores (groceries and meat)	70.4	68.5	68.4	66.5
Grocery, confectionery and sundries stores	19.0	22.0	23.7	27.1
All other food stores	8.6	8.4	6.9	7.1
Department stores	100.0	100.0	100.0	100.0
General merchandise stores	79.8	79.9	80.6	80.6
General stores	31.2	34.4	35.7	38.6
Variety stores	76.4	77.7	82.0	82.4
Motor vehicle dealers	1.3	1.2	0.9	0.9
Used car dealers	—	—	—	—